Jitta Wealth
ASSET MANAGEMENT

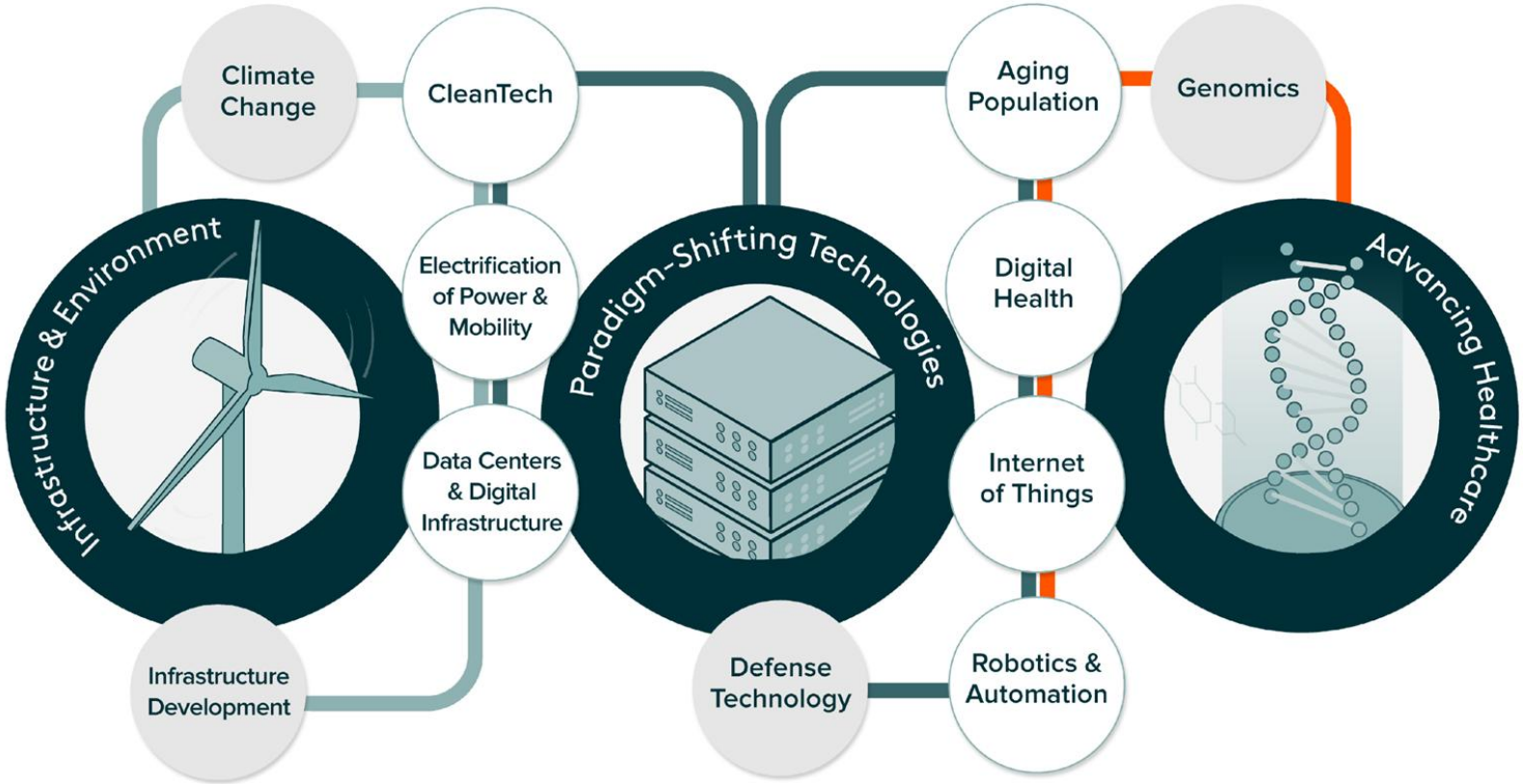
Future Investment in a Transformed World

Thematic Investment Adoption by Phase



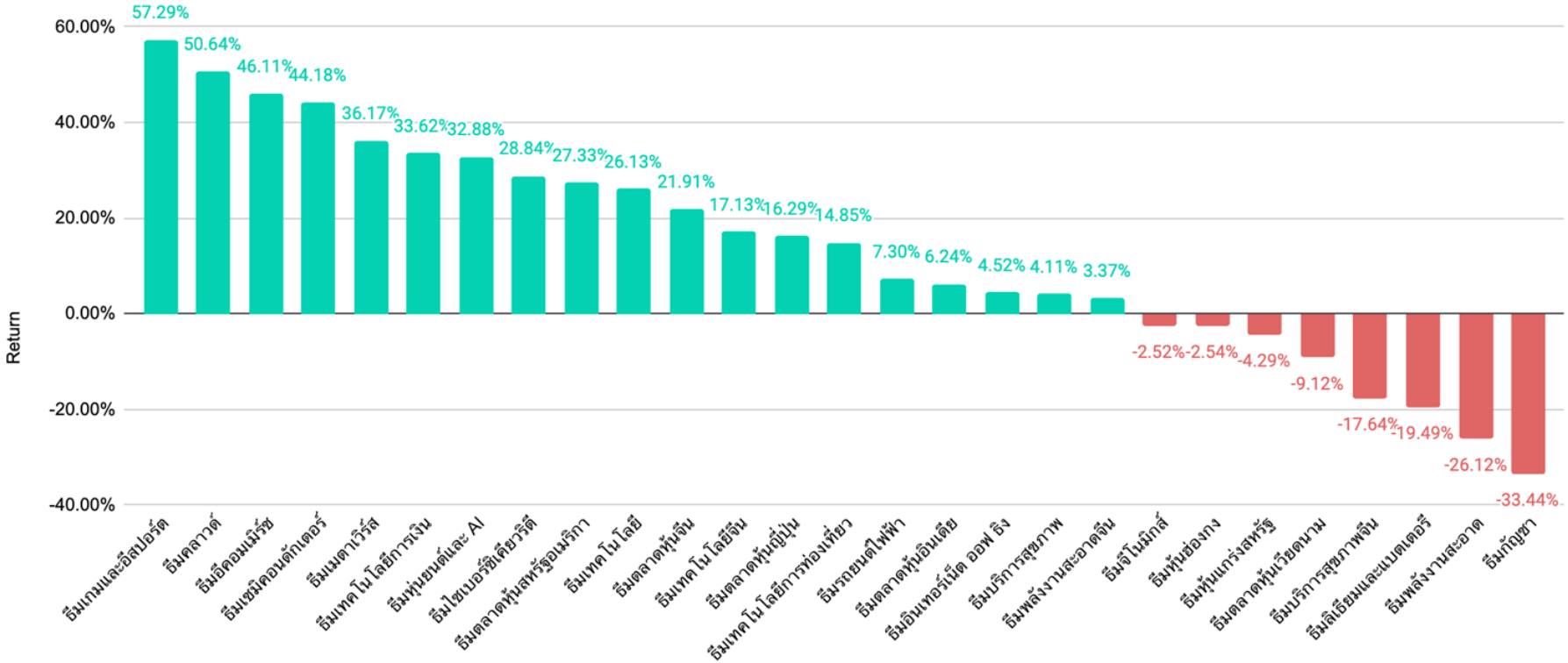
Source: GlobalX ETF

Overlap in Key Disruptive Thematic Spaces

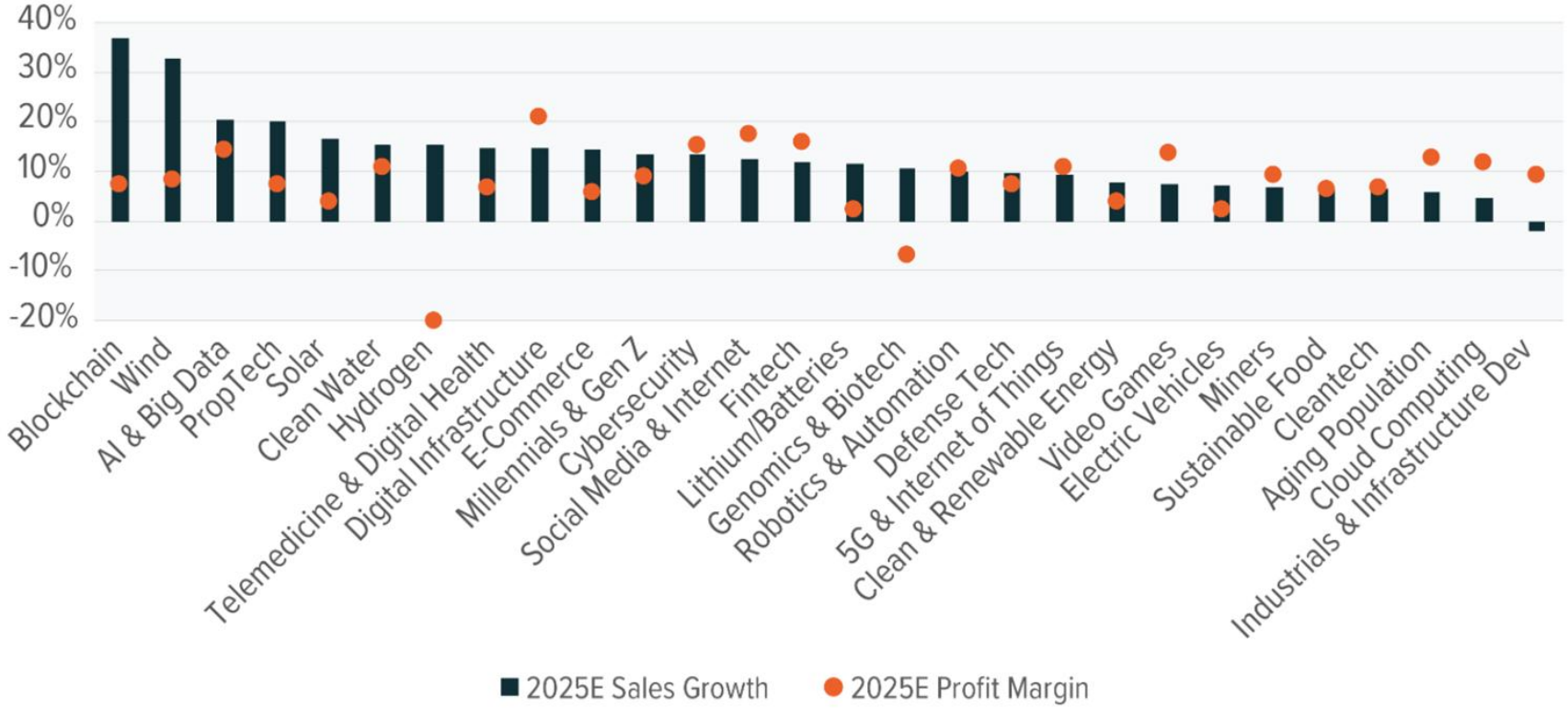


Source: GlobalX ETF

1 Year Performance of 27 Thematic Investments



Fundamentals Look Sound For 2025



Source: Bloomberg as of 12/4/2024

Key Factors to be the Growth Sectors



Innovations
A critical driver of growth, Top investing in AI and Clean Energy. Companies that innovate consistently are better positioned for sustained growth and market leadership.

Global Demand
Demographic trends, such as aging populations in developed markets and growing middle classes in emerging markets, shape consumption patterns.

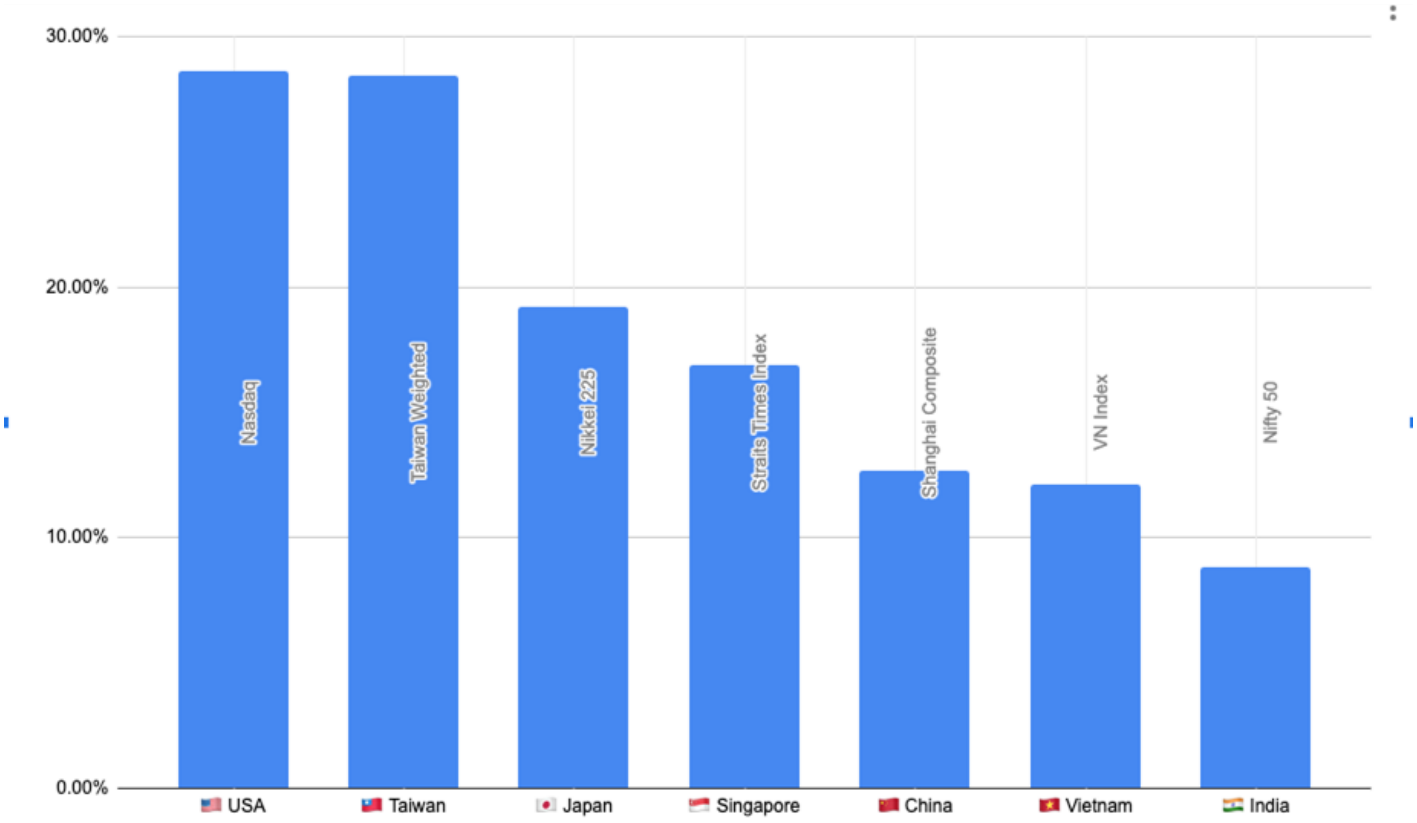
Market Trends
Shifts in global trade dynamics, such as increased trade agreements in Asia and the continued impact of supply chain disruptions.

Sustainability
In 2024, global ESG-focused assets under management surpassed $40 trillion, demonstrating the increasing investor focus on sustainability metrics.

บลจ.จิตตะ เวลธ์ จำกัด
ใบอนุญาต เลขที่ ลค-0105-01

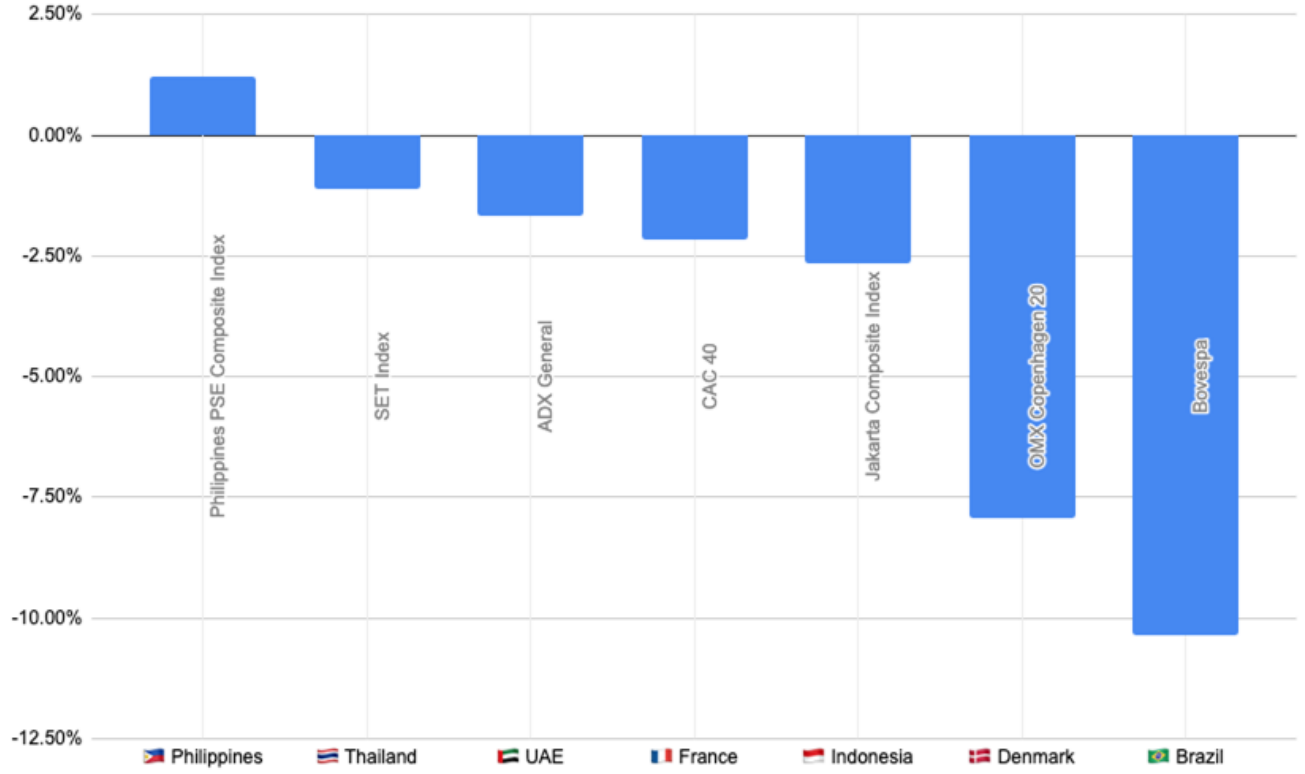
ผลตอบแทนในอดีต ไม่สามารถการันตีผลตอบแทนในอนาคต การลงทุนมีความเสี่ยง ผู้ลงทุนควรทำความเข้าใจนโยบายการลงทุน เงื่อนไขผลตอบแทนและความเสี่ยงก่อนตัดสินใจลงทุน การลงทุนต่างประเทศอาจมีความเสี่ยงจากอัตราแลกเปลี่ยน

The best index performance in 2024



Source: Jitta Intel and S&P Global Intelligence

The worst index performance in 2024



Source: Jitta Intel and S&P Global Intelligence

Capturing the Transformed World



Maximize the value of AI
Deploy - Reshape - Invent

Having less can yield more...

...and rewards are clear for those further ahead in AI journey[2]

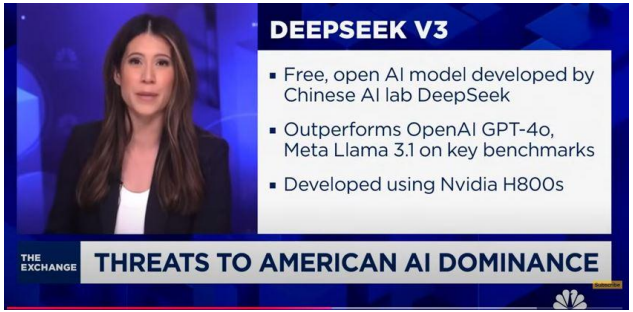
+2.6x	3-year revenue growth
+38%	3-year EBIT growth
+50%	3-year market share growth
+45%	Customer satisfaction score

BCG Build for the Future C-level GenAI survey, 2023/2024



Build the Breakthrough technologies with AI-powered

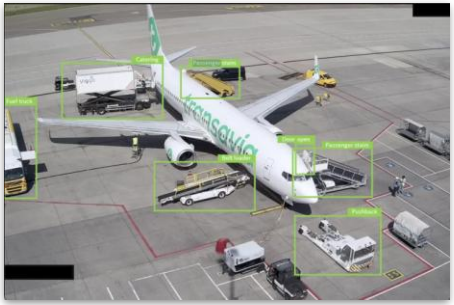
New standard require new strategies...



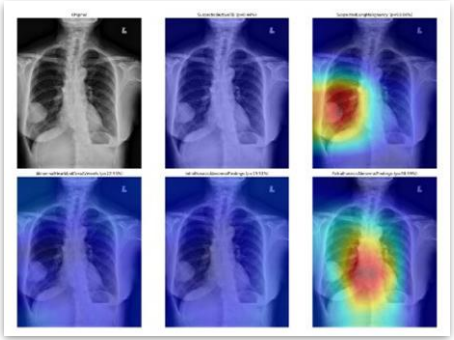


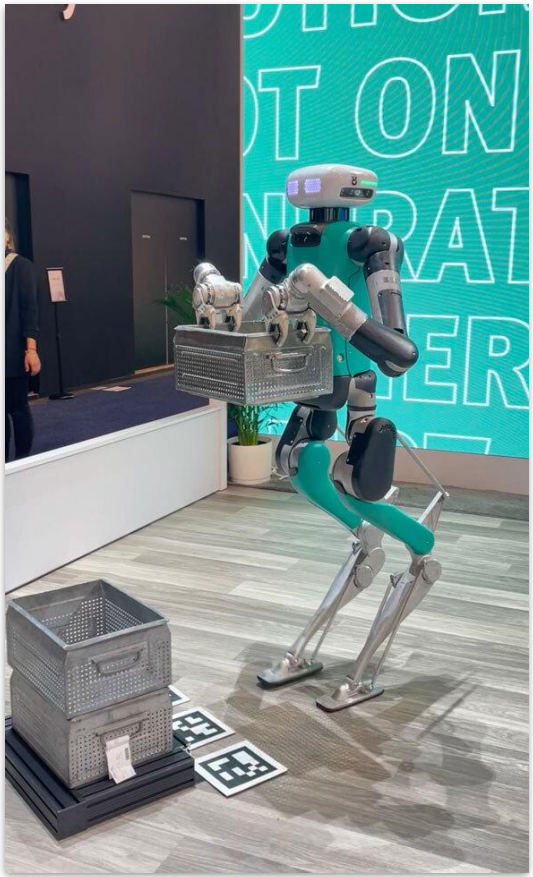
AI - Automation - Applications

Eindhoven Airport improves the aircraft turnaround process and minimise delays.



AI Chest 4 All, a disease screening technology Developed by Thammasat University





Digit Humanoid Gets to Work on the Assembly Line

Pilot programs in **Amazon warehouses.** The robot's success has driven such high demand that Agility is constructing a dedicated factory **targeting annual production of 10,000 units**.

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Learn from yesterday,
Live for today,
Hope for tomorrow.

~ Albert Einstein, theoretical physicist